16th Annual Meeting of UK and Ireland-based Contributors to The Cochrane Collaboration

HOW TO INCLUDE ECONOMICS IN COCHRANE REVIEW PROTOCOLS



Part One: Background, objectives, outcome measures and types of studies

PART TWO: 11.00-12.30 Tomorrow

Campbell & Cochrane Economics Methods Group www.c-cemg.org

Learning objectives

- Incorporate economic perspectives into 'Background'
- Formulate an 'Objective' for a critical review of health economic studies
- Identify measures of resource use, costs and cost-effectiveness to be included in 'Types of outcome measures'
- Identify types of health economic studies to be included in 'Types of studies'

Preliminary points

- Advisory support from a health economist useful
 - Check with CRG health economist advisor?
 - Contact Economics Methods Group janice.legge@newcastle.ac.uk
- Focus on how to prepare <u>protocol</u> for a critical review of health economics studies

-) G0

2 Search

7 Front page

Handbook information Part 1: Cochrane reviews 1 Introduction 😪 2 Preparing a Cochrane review 3 Maintaining reviews: updates, amendments and feedback. 4 Guide to the contents of a Cochrane protocol and review Part 2: General methods for Cochrane reviews S Defining the review question and developing criteria for inc 6 Searching for studies 7 Selecting studies and collecting data 8 Assessing risk of bias in included studies >9 Anal 🔶 10 Add 11 Pre 🔶 12 Int/ DPart 3: Spe 🔶 13 Inc 😪 14 Ad' 🜔 15 Inc ×15 15 15 15 15 2 15 ? 15 ? Bo: ? 15 ? 15 ? Bo: ? 15 16 Spe A17 D-J

X Chapter 15: Incorporating economics evidence

Authors: Ian Shemilt, Miranda Mugford, Sarah Byford, Michael Drummond, Eric Eisenstein, Martin Knapp, Jacqueline Mallender, David McDaid, Luke Vale, Damian Walker on behalf of the Campbell and Cochrane Economics Methods Group.

Key points

ysing data and undertaking meta-analyses dressing reporting biases senting results and 'Summary of findings' tables erpreting results and drawing conclusions	 Economics is the study of the optimal allocation of limited resources for the production of benefit to society and is therefore relevant to any healthcare decision;
cial topics	 Optimal decisions also require best evidence of effectiveness;
luding non-randomized studies verse effects	 This chapter describes methods for incorporating economics perspectives and evidence into Cochrane reviews, with a focus on critical review of health economics studies;
5.1 The role and relevance of economics evidence in Co 5.2 Planning the economics component of a Cochrane r 5.3 Locating studies 5.4 Selecting studies and collecting data	 Incorporating economics perspectives and evidence into Cochrane reviews can enhance their usefulness and applicability for healthcare decision making and new economic analyses.
.5 Addressing risk of bias .6 Analysing and presenting results	15.1 The role and relevance of economics evidence in Cochrane reviews
7 Addressing reporting biases	15.2 Planning the economics component of a Cochrane review
8 Interpreting results x15.8.a: Highlighting a need for further economics stu	15.3 Locating studies
9 Conclusions	15.4 Selecting studies and collecting data
10 Chapter information	15.5 Addressing risk of bias
<15.10.a: The Campbell and Cochrane Economics Meth .11 References	15.6 Analysing and presenting results
cial topics in statistics	15.7 Addressing reporting biases
	15.8 Interpreting results

http://www.cochrane-handbook.org

-) GO

? Front page Handbook information

Part 1: Cochrane reviews

1 Introduction

😪 2 Preparing a Cochrane review

3 Maintaining reviews: updates, amendments and feedb. 1 4 Guide to the contents of a Cochrane protocol and revie

? 4.1 Introduction

4.2 Title and review information (or protocol informa

2 4.3 Abstract

1.4 Plain language summary

1 4.5 Main text

Introductory text

? Background

? Objectives

? Methods

? Results

2 Discussion

? Authors' conclusions

? Acknowledgements

? Contributions of authors.

? Declarations of interest.

2 Differences between protocol and review

? Published notes

♦ 4.6 Tables

4.7 Studies and references

7 4.8 Data and analyses

Figure 4.8.a: Illustration of the hierarchy of the 'Data

4.9 Figures

2 4.10 Sources of support to the review

2 4.11 Feedback

7 4.12 Appendices

7 4 13 Chapter information

Background

[fixed, level 1 heading]

Well-formulated review questions occur in the context of an already-formed body of knowledge. The background should address this context, help set the rationale for the review, and explain why the questions being asked are important. It should be concise (generally around one page when printed) and be understandable to the users of the intervention under investigation. All sources of information should be cited.

Description of the condition [recommended, level 2 heading]

The review should begin with a brief description of the condition being addressed and its significance. It may include information about the biology, diagnosis, prognosis and public health importance (including prevalence or incidence).

Description of the intervention

[recommended, level 2 heading]

A description of the experimental intervention(s) should place it in the context of any standard, or alternative interventions. The role of the comparator intervention(s) in standard practice should be made clear. For drugs, basic information on clinical pharmacology should be presented where available. This information might include dose range, metabolism, selective effects, half-life, duration and any known interactions with other drugs. For more complex interventions, a description of the main components should be provided.

How the intervention might work

[recommended, level 2 heading]

This section might describe the theoretical reasoning why the interventions under review may have an impact on potential recipients, for example, by relating a drug intervention to the biology of the condition. Authors may refer to a body of empirical evidence such as similar interventions having an impact or identical interventions having an impact on other populations. Authors may also refer to a body of literature that justifies the possibility of effectiveness 5

👩 Internet

Background: Describe economic burden of condition

Faecal incontinence...can be a debilitating problem with medical, social and economic implications... In the United States more than \$400 million is spent each year on a range of both urinary and faecal incontinence products... During 1991 the direct costs of pads, appliances and other prescription items throughout hospitals and long term care settings in the UK for incontinence in general was estimated at £68 million... With the rise in numbers of elderly people in the world, this condition will be an increasing challenge to both healthcare services and home carers.

Background: Describe potential impacts of intervention(s) on resource use (costs)

`Resource inputs' (`input costs')

- e.g. staff time and skills, equipment, devices, drugs, hospital care, patient out-of-pocket expenses...
- `Resource consequences' ('downstream costs')
 - e.g. health care and other resources used to manage sequelae and complications of treatment, time off work...



Background: Highlight issue of costeffectiveness

It is important to consider whether use of Bone Morphogenetic Protein is worthwhile...given the incremental costs (resource use) and benefits (effects) which may be associated with the intervention. Contents 📿 Search

📑 Go

00

? Front page

Handbook information

1 Introduction

2 Preparing a Cochrane review

4.4 Plain language summary

? Introductory text
? Background
? Objectives
? Methods
? Results
? Discussion

? Authors' conclusions
 ? Acknowledgements
 ? Contributions of authors
 ? Declarations of interest

? Published notes

4.7 Studies and references 4.8 Data and analyses

2 4.10 Sources of support to the review

📯 4.6 Tables

😪 4.9 Figures

4.11 Feedback
4.12 Appendices
4.13 Chapter information

2 4.1 Introduction

2 4.3 Abstract

🚺 4.5 Main text -

3 Maintaining reviews: updates, amendments and feedb.

🚺 4 Guide to the contents of a Cochrane protocol and revie

🔆 4.2 Title and review information (or protocol informa

2 Differences between protocol and review.

? Figure 4.8.a: Illustration of the hierarchy of the 'Data

Objectives

[fixed, level 1 heading]

This should begin with a precise statement of the primary objective of the review, ideally in a single sentence. Where possible the style should be of the form "To assess the effects of [intervention or comparison] for [health problem] for/in [types of people, disease or problem and setting if specified]". This might be followed by a series of specific objectives relating to different participant groups, different comparisons of interventions or different outcome measures. It is not necessary to state specific hypotheses.

9

Objectives: Clinical effects

To assess the [clinical] effectiveness of Bone Morphogenetic Protein for fracture healing in skeletally mature adults, compared to current standard treatments

Objectives: Economics

To critically appraise and summarise current evidence on the [*resource use/ costs/ and cost-effectiveness*] associated with [*intervention or comparison*] for [*health problem*] for/in [*types of people, disease or problem and setting if specified*]

Objectives: Economics

To critically appraise and summarise current evidence on the (incremental) resource use, costs and costeffectiveness of Bone Morphogenetic Protein for fracture healing in skeletally mature adults, compared to current standard treatments

Objectives: Economics

To critically appraise and summarise current evidence on the (incremental) resource use, costs and costeffectiveness of Bone Morphogenetic Protein for fracture healing in skeletally mature adults, compared to current standard treatments

Use of 'Clinical event pathway descriptions'

Event Pathway	Example		
Clinical event	Stroke		
\downarrow	\downarrow		
Clinical event management +	Acute care and rehabilitation +		
subsequent clinical events	sequelae and complications of		
	treatment		
\downarrow	\downarrow		
Resources used to manage	Length of hospital stay,		
clinical event and subsequent	pharmaceuticals, intensity of		
clinical events	rehabilitation therapy, management		
	of bleeding from secondary		
	prophylaxis, follow-up outpatient		
	visits, follow-up home nursing and		
	social care		
\downarrow	\downarrow		
Cost of resources used to	Valuation of resources using		
manage clinical event and	healthcare (and other) pay and		
subsequent clinical events	prices		



📑 GO

(.)

? Front page Handbook information Part 1: Cochrane reviews 1 Introduction 2 Preparing a Cochrane review 3 Maintaining reviews: updates, amendments and feedb. 1 4 Guide to the contents of a Cochrane protocol and revie ? 4.1 Introduction 4.2 Title and review information (or protocol informal 2 4.3 Abstract 1.4 Plain language summary 1 4.5 Main text Introductory text ? Background ? Objectives ? Methods ? Results 2 Discussion ? Authors' conclusions ? Acknowledgements Contributions of authors ? Declarations of interest 2 Differences between protocol and review. ? Published notes 4.6 Tables 4.7 Studies and references 7 4.8 Data and analyses 7 Figure 4.8.a: Illustration of the hierarchy of the Data 4.9 Figures 2 4.10 Sources of support to the review 2 4.11 Feedback

- 7 4.12 Appendices
- 2 4.13 Chapter information
- 2 4.14 References

Part 2: General methods for Cochrane reviews

S Defining the review question and developing criteria for

- 6 Searching for studies
- 7 Selecting studies and collecting data

Criteria for c	onsidering	studies for t	his review
----------------	------------	---------------	------------

[fixed, level 2 heading]

Types of studies

[fixed, level 3 heading]

Eligible study designs should be stated here, along with any thresholds for inclusion based on the conduct of the studies or their risk of bias. For example, 'All randomized controlled comparisons' or 'All randomized controlled trials with blind assessment of outcome'. Exclusion of particular types of randomized studies (for example. cross-over trials) should be justified.

See also

Eligibility criteria for types of study designs are discussed in Chapter 5 (Section 5.5).

Types of participants

[fixed, level 3 heading]

The diseases or conditions of interest should be described here, including any restrictions such as diagnoses, age groups and settings. Subgroup analyses should not be listed here (see 'Subgroup analysis and investigation of heterogeneity' under 'Methods').

See also

Eligibility criteria for types of participants are discussed in Chapter 5 (Section 5.2).

Types of interventions

[fixed, level 3 heading]

Experimental and comparator interventions should be defined here, under separate subheadings if appropriate. It should be made clear which comparisons are of interest. Restrictions on dose, frequency, intensity or duration should be stated. Subgroup analyses should not be listed here (see 'Subgroup analysis and investigation of heterogeneity' under 'Methods').

See also

Eligibility criteria for types of interventions are discussed in Chapter 5 (Section 5.3).

Types of outcome measures

[fixed, level 3 heading]

Note that outcome measures do not always form part of the criteria for including studies in a review. If they do

15



- Resource use
- Costs
- Cost-effectiveness
- Magnitude
- o Time horizon
- Analytic perspective

Magnitude and analytic perspective

Bone Morphogenetic Protein for fracture healing

- Costs of acute treatment and care
- Costs of revisional procedures
- Costs of secondary interventions
- Cost of antibiotics
- Cost of outpatient visits
- Cost of travel to outpatient visits
- Cost of physiotherapy
- Cost of child care
- Lost wages
- Lost productivity (work output)
- Wages paid to temporary staff to cover absence

Resource use

- Specific items of resource use
 - Length of hospital stay (days)
 - Duration of operation (minutes)
 - Outpatient visits (number)
 - Pharmaceuticals (treatment duration and dosage)
 - Time to return to work (days)

Resource use

- Exceptions
 - Other direct resource use associated with complications of treatment

Costs

- Specific cost items?
 - Cost of hospital stay
 - Cost of operation
 - Cost of outpatient visits
- Specific cost categories
 - Direct medical costs
 - Non-medical costs

Costs

- Level
 - Cost of 'X' per patient (specific cost items)
 - Average (mean) cost of 'X' per patient
 - Total direct medical costs per patient
 - Average (mean) total direct medical costs per patient
 - Total mon-medical costs per patient
 - Average (mean) total non-medical costs per patient

Cost-effectiveness

- Incremental cost-effectiveness ratios (ICERs)
- Incremental cost per quality-adjusted life year (QALY)
- Incremental cost per disability-adjusted life year (DALY)
- Incremental cost-benefit ratios
- Net benefits



23

. . . .

📑 GO

(.)

? Front page Handbook information Part 1: Cochrane reviews 1 Introduction 2 Preparing a Cochrane review 3 Maintaining reviews: updates, amendments and feedb. 1 4 Guide to the contents of a Cochrane protocol and revie ? 4.1 Introduction 🔆 4.2 Title and review information (or protocol informa 2 4.3 Abstract 1.4 Plain language summary 114.5 Main text ? Introductory text ? Background ? Objectives ? Methods ? Results 2 Discussion ? Authors' conclusions ? Acknowledgements Contributions of authors ? Declarations of interest 2 Differences between protocol and review. ? Published notes 4.6 Tables 4.7 Studies and references 7 4.8 Data and analyses ? Figure 4.8.a: Illustration of the hierarchy of the 'Data 4.9 Figures 2 4.10 Sources of support to the review 2 4.11 Feedback 7 4.12 Appendices 2 4.13 Chapter information 2 4.14 References Part 2: General methods for Cochrane reviews S Defining the review question and developing criteria for 6 Searching for studies 7 Selecting studies and collecting data

Types of outcome measures

[fixed, level 3 heading]

Note that outcome measures do not always form part of the criteria for including studies in a review. If they do not, then this should be made clear. Outcome measures of interest should be listed in this section whether or not they form part of the eligibility criteria.

See also

- Types of outcomes are discussed in Chapter 5 (Section 5.4).
- The importance of addressing patient-relevant outcomes is discussed further in Chapter 11 (Section 11.5.2); see also an extended discussion of patient-reported outcomes in Chapter 17.

Primary outcomes

[recommended, level 4 heading]

The review's primary outcomes should normally reflect at least one potential benefit and at least one potential area of harm, and should be as few as possible. It is normally expected that the review should be able to analyse these outcomes if eligible studies are identified, and that the conclusions of the review will be based in large part on the effects of the interventions on these outcomes.

Secondary outcomes

[recommended, level 4 heading]

Non-primary outcomes should be listed here. The total number of outcomes addressed should be kept as small as possible.

The following optional (level 4) headings may be helpful, as supplements or replacements for the headings above:

. . .

Main outcomes for 'Summary of findings' table

Timing of outcome assessment

Adverse outcomes

Economic data

Search methods for identification of studies [fixed, level 2 heading]

Types of studies: Economic evaluation studies

Are both costs (inputs) and consequences (outputs) of the alternatives examined?

		N	0	Yes
Is there comparison of two or more alternatives?	No	Examines only consequences	Examines only costs	
		1A Partial evaluation 1B		2 Partial evaluation
		Outcome description	Cost description	Cost-outcome description
		3A Partial evaluation 3B		4 Full economic evaluation
	Yes	Efficacy or effectiveness evaluation	Cost analysis	Cost-effectiveness analysis (CEA) Cost-utility analysis (CUA) Cost-benefit analysis (CBA)

24

Bone Morphogenetic Protein

Objectives

To critically appraise and summarise current evidence on the (incremental) resource use, costs and costeffectiveness of Bone Morphogenetic Protein for fracture healing in skeletally mature adults, compared to current standard treatments

Types of intervention

BMP versus surgery alone BMP versus surgery with or without bone graft BMP and bone substitutes versus surgery and bone substitutes

Types of studies: Economic evaluation studies

Are both costs (inputs) and consequences (outputs) of the alternatives examined?

		N	0	Yes
Is there comparison of two or more alternatives?	No	Examines only consequences	Examines only costs	
		1A Partial evaluation 1B		2 Partial evaluation
		Outcome description	Cost description	Cost-outcome description
		3A Partial evaluation 3B		4 Full economic evaluation
	Yes	Efficacy or effectiveness evaluation	Cost analysis	Cost-effectiveness analysis (CEA) Cost-utility analysis (CUA) Cost-benefit analysis (CBA)

26



Types of studies: Full economic evaluation studies

- Cost-effectiveness analysis: cost per unit of effect (ICER)
- Cost utility analysis: cost per QALY/ cost per DALY (ICER)
- Cost-benefit analysis: cost-benefit ratio/ net benefit

Types of studies: health economics studies

Comparative health economics studies

Resource utilisation studies

'Comparative' resource utilisation studies (e.g. resource use measured within an RCT)

Partial economic evaluations Cost analyses

Full economic evaluations

Cost-effectiveness analyses Cost-utility analyses Cost-benefit analyses

Types of studies: health economics studies

Types of studies

Randomised controlled trials. Full economic evaluations (cost-effectiveness analyses, cost-utility analyses and cost-benefit analyses), cost analyses and comparative resource utilisation studies.

Types of studies: the issue of scope

- Full economic evaluations, cost analyses and comparative resource utilisation studies can *all* be conducted alongside an RCT
- Full economic evaluations can also be conducted as 'model-based economic evaluations'
- Cost analyses and comparative resource utilisation studies can *also* be conducted as 'stand-alone' studies

Types of studies: the issue of scope

Option 1

Include only 'empirical' health economics studies conducted alongside single, primary studies of effects which meet eligibility criteria for the review of intervention effects

Types of studies: health economics studies

Types of studies (Option 1)

Randomised controlled trials. Full economic evaluations (cost-effectiveness analyses, cost-utility analyses and cost-benefit analyses), cost analyses and comparative resource utilisation studies conducted alongside a randomised controlled trial.

Types of studies: the issue of scope

Option 2

Include 'empirical' health economics studies conducted alongside single, primary studies of effects which meet eligibility criteria for the review of intervention effects

AND

Health economics studies utilising effects data sourced from one or more single, primary studies meeting eligibility criteria for the review of intervention effects

Types of studies: health economics studies

Types of studies (Option 2)

Randomised controlled trials. Full economic evaluations (cost-effectiveness analyses, cost-utility analyses and cost-benefit analyses) conducted alongside a randomised controlled trial or those utilising effects data generated using either a meta-analysis of randomised controlled trials or a single randomised controlled trial. Cost analyses and comparative resource utilisation studies conducted alongside a randomised controlled trial.

Types of studies: the issue of scope

Option 3

Include all health economics studies meeting eligibility criteria re. populations and comparisons, <u>whether or not</u> conducted alongside or utilising effects data sourced from studies which meet eligibility criteria for the review of intervention effects

Types of studies: health economics studies

Types of studies (Option 3)

Randomised controlled trials. Full economic evaluations (cost-effectiveness analyses, cost-utility analyses and cost-benefit analyses), cost analyses and comparative resource utilisation studies – any study design.

EVIDENCE-BASED DECISIONS AND ECONOMICS

HEALTH CARE, SOCIAL WELFARE, EDUCATION AND CRIMINAL JUSTICE

Edited by Ian Shemilt Miranda Mugford Luke Vale Kevin Marsh Cam Donaldson

WILEY-BLACKWELL

BMJIBooks